

5th Infrastructure Investor Summit



Munich | 11 May 2022

Dusseldorf | 12 May 2022

Infrastructure
Investor
Summit

Germany 2022

www.ic-icf.com

IC Institutional
Capital
Forum

Welcome to ICF

Institutional Capital Forum (ICF) specialises in organising exclusive private markets events in the DACH region.

We provide an information and networking platform for investors, investment managers, companies, project developers, experts and service providers.

ICF hosts private, invitation-only forums and conferences as well as “roundtable events” for executives and decision-makers on the most exciting topics and trends in the alternative investment markets. These include the infrastructure, real estate, private debt and private equity segments.

Our goal is to organise events at the highest level – in an exclusive setting that offers not only profound knowledge transfer but also space and time for extensive exchange of opinions and “networking”.

The ICF team



The Event

The 5th Infrastructure Investor Summit (IIS) is a private event held on behalf of and by opinion leaders in the area of infrastructure investment and finance from Germany, Austria and Switzerland (the “DACH” countries) and beyond.

Contrary to most other events on the topic of infrastructure, the IIS 2022 is reserved for a limited (max. 30 participants), exclusive circle of people consisting of established market players and opinion leaders.

This setting and the atmosphere of the forum facilitate a constructive exchange on the latest and most innovative topics in the field of infrastructure investment.

The seniority and high calibre of the participants, combined with an open and dialogue-oriented event format, make it possible to establish or deepen relationships in an exclusive environment.



Infrastructure Investor Summit

Germany 2022

The Concept

Keynotes

- Expert lecture with approx. 20 minutes of speaking time

Panel Discussions

- Roundtable with 3 to max 4 experts and a moderator, scheduled to last 60 minutes

Networking Time

- Keynotes, discussions and plenty of networking time



Introduction

General Economic Environment

2020 and 2021 have been years of fundamental change given that the COVID-19 pandemic has dominated our lives with working from home, limited face-to-face social interaction, financial closures, and an increasing focus on sustainability.

While all of this has led to a significant acceleration of existing trends in infrastructure, particularly the ongoing digitalisation of economies as well as the focus on energy transition, the pandemic-related economic downturn in 2020 has put many governments under financial pressure.

Following a strong rebound in 2021, the global economy is expected to enter another slowdown in 2022 and beyond because of rising inflation, continued supply chain-disruptions and threats from new COVID-19 variants.

Resilience and Recovery of the Infrastructure Sectors

The infrastructure sector as a whole continues to be resilient to global repercussions with robust performance across debt and equity. The sub-sectors worst hit by the COVID-19 pandemic are showing signs of recovery, improving not only in line with the macro environment, but outperforming other economic sectors.

Challenges and Opportunities

The global push on government infrastructure spending to meet new infrastructure requirements needed to support tomorrow's economy combined with aging public infrastructure create vast opportunities for private capital to supplement and drive infrastructure development.



Infrastructure Themes 2022

The Evolution of Infrastructure Investing

Historically, the infrastructure asset class has been associated with bridges, toll roads, ports and other real assets that produce long-term, low-risk and consistent cash flows to investors because of the essential nature of the assets.

One of the biggest changes is the vast amount of investor capital that is available to be deployed. As demand has outstripped the supply of attractive projects to invest in, investors have tried to identify other assets that retain some of the core elements of public infrastructure, such as data centres, energy infrastructure and renewable energy projects.

We take a global look at the health of the infrastructure equity and debt markets in terms of fundraising, valuations and performance, as well as the latest trends in the evolution of infrastructure investing.

Decarbonisation/Carbonomics - Key Themes that Drive the Economics of Net Zero

Achieving deep decarbonisation requires rethinking energy production and consumption and making a radical switch to renewables and low carbon energy sources.

We discuss the measures that drive the Economics of Net Zero and the associated opportunities for infrastructure investors.

Digitalisation - The New Infrastructure is Digital

Upcoming major infrastructure projects could focus more on fibre optics and data centres than building roads or airports.

We like to review what the accelerated digital developments mean for new and conventional infrastructure projects.



Planned Panels and Keynotes

- **360° View of the Infrastructure Industry and Infrastructure Investment Market**
- **How COVID-19 reshaped the Infrastructure Market and the Role of Digital Infrastructure**
- **Infrastructure Debt Opportunities – Market and Investors' View**
- **Infrastructure Secondaries – 2022 Market Overview, Dynamics & Outlook**
- **How will Decarbonisation and the Climate Change Agenda Impact Infrastructure?**
- **Infrastructure Equity – A Deep-dive on Investment Opportunities in Major Global Markets**
- **Social Infrastructure – Challenges and Opportunities for Investors**



Venues

For further information, please contact:

Mario Weiss

ICF Event Management

T +49 89 125 01 80 11

M +49 171 734 12 21

E m.weiss@ic-icf.com

Hans-Peter Dohr

Managing Partner

T +49 89 125 01 80 30

M +49 171 576 31 77

E hp.dohr@ic-ica.com

ICA Institutional Capital Associates GmbH

Mauerkircherstr. 81b

81925 Munich / Germany

www.ic-icf.com



Sofitel Munich Bayerpost

Bayerstraße 12 | 80335 Munich

11 May 2022 | 09:00 – 16:30



Hotel KÖ 59 Düsseldorf

Königsallee 59 | 40215 Dusseldorf

12 May 2022 | 09:00 – 16:30